Ministry of
Energy and
Resources

200 - 2101 Scarth St
REGINA SK S4P 2H9
Petroleum and Natural Gas
Petroleum Tenure Branch
(306) 787-0620 Fax
E-mail: ptenure@gov.sk.ca

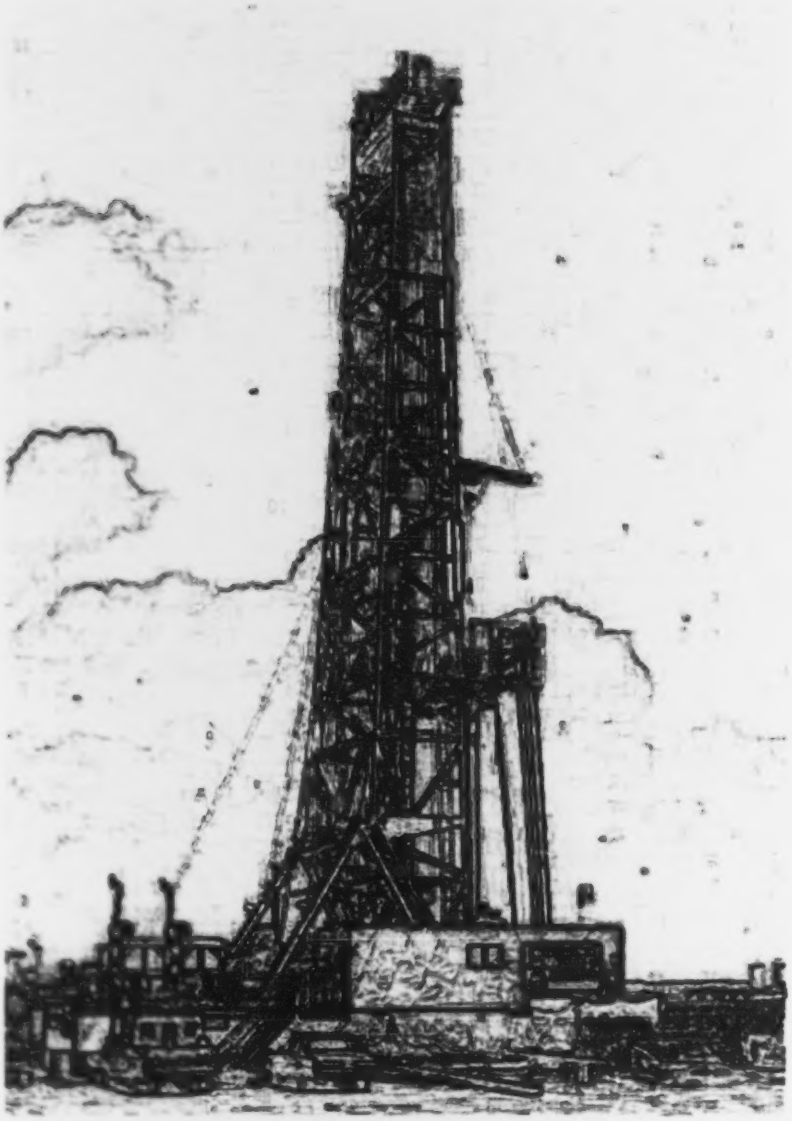
Sale of Petroleum and Natural Gas Rights
Sale of Oil Shale Rights

Under *The Petroleum and Natural Gas Regulations, 1969*

February 7, 2011
Sale 339

The deadline for submitting bids is 4:00 PM CST February 7, 2011

Saskatchewan



E-mail Subscription Service available on the ministry website:
www.er.gov.sk.ca/subscribeonline

Ministry of Energy and Resources

PUBLIC NOTICE 339

SALE OF SASKATCHEWAN CROWN PETROLEUM AND NATURAL GAS DISPOSITIONS (SECTION I) OIL SHALE DISPOSITIONS (SECTION II)

Saskatchewan Ministry of Energy and Resources will receive up to 4:00 p.m. Central Standard Time on Monday, February 7, 2011, in the office of the Administrator, Revenue Accounting, Revenue Operations and Audit Services, 2nd Floor, 2101 Scarth Street, Regina, Saskatchewan, S4P 2H9, offers to purchase Crown Petroleum and Natural Gas Rights and Oil Shale Rights.

Any offer made shall conform to Bid Type I (Standard Bonus Bid) or Bid Type II (Work Commitment Bid). Details regarding these bid types are listed in the Sale Notice. Offers that do not conform to these requirements may not be considered.

Dispositions granted pursuant to this Notice shall be subject to the applicable Acts and Regulations.

Each offer must be in a separately sealed envelope that is clearly marked on the outside with the date of the sale and the parcel or block identification number and accompanied, where applicable, by the following:

(a) The bonus bid, refer to page 3 for examples;
(b) Rent for each exploration licence at a rate of $1.75 per hectare for the year;
(c) Rent for each lease at a rate of $4.00 per hectare (pro-rated at $0.25 per hectare per month for the months of February and March, 2011, and $3.50 annual rental for April, 2011 to March, 2012, inclusive);
(d) An application fee of $250.00 per exploration licence, or $28.00 per lease;
(e) Federal Goods and Services Tax (GST) as it relates to bonuses, rentals and other related fees, which is to be added as a separate item to the bid. GST registrants are **exempt** from paying GST on bonuses, rents and application fees related to rights for petroleum and natural gas and oil shale;
(f) Where the company or corporation is not presently operating in Saskatchewan, the names of the officers of the company and GST Registration Number (if registered);
(g) When bidding a work commitment on a special exploratory permit, a statement proving the applicant's ability to have the proposed work done, if such information is not already on record in the ministry;
(h) Name and address of all the participants in each disposition and a Service ID for invoicing purposes;
(i) Companies/Land Brokers may indicate an alternative Service ID which will be held confidential;
(j) When payment is made by electronic debit, the **unique electronic debit code** shall be listed in **bold print**.

Where applicable, the bonus bid, rent, fee and GST shall be in the form of a bank draft, money order or certified cheque drawn on a chartered bank and payable to the Ministry of Energy and Resources. **Companies should provide written instructions pertaining to the return of monies from unsuccessful bids. Lack of instruction will result in the return of monies via mail during the week following the land sale.**

To register for electronic debit contact Revenue Operations and Audit Services at (306) 787-6508. Sufficient time (at least 4 weeks) prior to the sale is required to implement/update the electronic debit process.

The Ministry of Energy and Resources reserves the right to reject any or all bids or offers received and to refund those monies received.

SALE RESULTS: Sale results on specific dispositions may be provided as they are available and upon request through Petroleum Lands Unit only at (306) 787-2463.

Sale results are normally announced on the Thursday following the sale date and then placed on the ministry website at www.er.gov.sk.ca/publicofferings as soon as possible.

Please Note: The Restrictions listed in this notice are intended as a convenience to those participating in the sale and every effort has been made to ensure they are current as of the closing date for postings of this sale. As certain restricted areas are continuously being updated and modified, participants in the sale should be aware that they will be required to abide by the various Acts and Regulations governing these restrictions whether or not they are listed in this notice.

DATED at Regina, Saskatchewan this 25th day of November, 2010.

Paul Mahnic, Director
Petroleum Tenure

Saskatchewan

Ministry of Energy and Resources

Petroleum and Natural Gas

200 - 2101 Scarth St
REGINA SK S4P 2H9

NOTICE TO ALL INTERESTED PARTIES

Petroleum Tenure Branch
Fax: (306) 787-0620
E-mail: ptenure@gov.sk.ca

Sales of Crown Petroleum and Natural Gas, Oil Sands and Oil Shale Rights

A sale of Crown Petroleum and Natural Gas, Oil Sands and Oil Shale Rights, in the form of exploration licences, leases and permits will be held on **April 11, 2011**.

The closing date for receiving the requests for postings of exploration licences and leases will be **December 15, 2010**. The closing date for receiving requests for the posting of permits was **November 15, 2010**.

NOTE: The closing date for receiving requests for the posting of permits for the sale to be held on **June 6, 2011 is **January 17, 2011**.

Crown Sale Postings

Requests for postings will be accepted up to 4:00 p.m. on the closing date. Posting requests are to be **faxed** to **(306) 787-0620**. (A mailed version is strictly optional.)

Crown Sales Unit
Petroleum Tenure Branch
Ministry of Energy and Resources
200 - 2101 Scarth St
REGINA SK S4P 2H9

Inquiries regarding postings:
Royce Reavley (306) 787-2610

Availability of Acreage for Posting

Inquiries regarding the availability of acreage for posting should be directed to:

Mineral Rights Unit
Phone: (306) 787-2588
Fax: (306) 787-7338
E-Mail: mineralrights@gov.sk.ca

Available Technical Information

Information on individual wells and lists of available geophysical information are available from Sedimentary Geodata. Inquiries regarding this information should be directed to Bob Troyer at (306) 787-2562 and requests can be faxed to (306) 787-2488 or e-mailed to: bob.troyer@gov.sk.ca

BID TYPES

Bid Types: Bids may be one of two types, Type I (Standard Bonus Bid) or Type II (Work Commitment Bid). ***Offers that do not conform to one of these types may not be considered.***

TYPE I - (STANDARD BONUS BID)

(Exploration Licences, Leases and Oil Sands Special Exploratory Permits)

_____ hereby submits the following Bid to acquire parcel _____ posted
(Company Name) *(Parcel or Block #)*
in the _____ sale:
(Sale Date)

BONUS BID AMOUNT $_____

GST $_____ *(if applicable)*

Electronic Debit Code: _____
(bold)

Service I.D. _____ *(if applicable)*
Company Name (Confidential)

If successful, please issue the disposition as follows: Company Name
Address

**NOTE: A bid of the form Type I (Standard Bonus Bid) may contain a bid on only one lease, exploration licence, or oil sands special exploratory permit and, if paying by bank draft, money order or certified cheque drawn on a chartered bank and payable to the Ministry of Energy and Resources, shall be accompanied by the required remittance to cover the total of the Bonus, Fee (if applicable), Rent and GST (if applicable). When payment will be made using the electronic debit system, the Bonus Bid amount, Application Fee (if applicable), Rental and GST (if applicable) will be automatically calculated and deducted from your electronic debit account.

TYPE II - (WORK COMMITMENT BID)

(P&NG and Oil Shale Special Exploratory Permits Only)

_____ hereby submits a Work Commitment Bid to acquire Block_____ posted
(Company Name) *(Block #)*
for sale on _____:
(Sale Date)

WORK COMMITMENT BID $_____

Expenditure Deposit	$_____	*(not applicable to Oil Shale permit)*
Annual Rental	$_____	
GST	$_____	*(if applicable)*
Total	$_____	

Electronic Debit Code _____ *(required)*
(bold)

Service I.D. _____ *(if applicable)*
Company Name (Confidential)

If successful, please issue the permit as follows: Company Name
Address

***NOTE: A statement proving the applicant's ability to have the proposed work done is required if such information is not already on record with the Ministry of Energy and Resources. Payment will be made using the electronic debit system, bank draft, money order or certified cheque drawn on a chartered bank and payable to the Ministry of Energy and Resources.

RESTRICTIONS

SALE 339 – FEBRUARY 7, 2011

A HERITAGE SENSITIVE

These lands are considered heritage sensitive either in whole or in part. They contain recorded archaeological, historical or palaeontological sites or are judged to have high site potential due to their proximity to major waterways, lakes, sheltered valleys, hummocky terrain, or other heritage sensitive landforms. Petroleum developments on these lands may require heritage resource impact assessment, pursuant to Section 63 of *The Heritage Property Act*, prior to any land disturbance. Specific inquiries regarding the need for and scope of heritage resource impact assessment should be directed to:

Mr. Nathan Friesen, Archaeological Resource Manager
Heritage Unit
Ministry of Tourism, Parks, Culture and Sport
Telephone: (306) 787-5774; Fax: (306) 787-0069

A1 HERITAGE PROTECTION AREAS

These lands are protected by provincial heritage designated pursuant to Part IV of *The Heritage Property Act* or are under consideration for such protection. They may also contain Sites of a Special Nature as defined in Section 64 of the Act. As such, surface alteration of any kind or permanent visual impact on the land parcels so indicated will be **restricted or prohibited**. Drilling from neighbouring lands may have similar restrictions and/or may require appropriate reclamation procedures to mitigate the visual impact of petroleum facility construction and removal. Inquiries regarding these areas should be directed to:

Mr. David Ebert, Senior Archaeologist
Heritage Unit
Ministry of Tourism, Parks, Culture and Sport
Telephone: (306) 787-2848; Fax: (306) 787-0069

B ENVIRONMENTALLY SENSITIVE

These lands either in whole or in part contain an environmentally sensitive area and as such may require environmental screening before exploration activities can proceed. Inquiries regarding these areas should be directed to:

Ms. Sharla Hordenchuk, Manager of Environmental Review
Environmental Assessment Branch
Ministry of Environment
Telephone: (306) 787-6171; Fax: (306) 787-0930

B1 ENVIRONMENTAL PROTECTION PLAN AREAS

These lands either in whole or in part are judged highly sensitive environmentally and exploration or development on the subject lands will require Environmental Protection Plan (EPP) review and clearance/approval pursuant to *The Environmental Assessment Act* before the proposed activity may proceed. Inquiries regarding these areas should be directed to:

Ms. Sharla Hordenchuk, Manager of Environmental Review
Environmental Assessment Branch
Ministry of Environment
Telephone: (306) 787-6171; Fax: (306) 787-0930

C WILDLIFE HABITAT

These lands either in whole or in part are subject to *The Wildlife Habitat Lands Disposition and Alteration Regulations* under *The Wildlife Habitat Protection Act, 1992*. Lands designated under *The Wildlife Habitat Protection Act* are protected for natural and wildlife values. A detailed review is necessary prior to any development on these lands. Surface alteration to these lands may not be granted without the prior approval of Saskatchewan Environment. Inquiries regarding these areas should be directed to:

Mr. Marlon Klassen, Landscape Area Specialist
Lands Branch
Ministry of Environment
Telephone: (306) 787-8620; Fax: (306) 787-9544

E PARTIAL DRAINAGE UNIT

These lands either in whole or in part contain incomplete drainage units which will require pooling with adjacent lands.

F INTEGRATED RESOURCE MANAGEMENT AREA

These lands either in whole or in part are part of an Integrated Resource Management Area. Certain portions of these lands may require environmental screening before exploration activities can proceed. Inquiries regarding these areas should be directed to:

Ms. Sharla Hordenchuk, Manager of Environmental Review
Environmental Assessment Branch
Ministry of Environment
Telephone: (306) 787-6171; Fax: (306) 787-0930

H REGIONAL PARKS

These lands either in whole or in part are located within the boundaries of a regional park and **no surface access** will be allowed on these areas without approval of the local park authority.

K OFFSET COMMITMENT

These lands either in whole or in part are offset by freehold production as outlined under Section 52 of *The Petroleum and Natural Gas Regulations, 1969*, and as such contain offset commitments. Successful bidders will be notified after the sale where such commitments exist. (Please note: Other offset commitments may come into effect prior to the sale date.)

R PORCUPINE PROVINCIAL FOREST

These lands either in whole or in part are subject to *The Forest Resource Management Regulations*. Inquiries regarding these areas should be directed to:

Mr. Ryan Mulligan, Ecological Protection Specialist
Land Protection Section
Ministry of Environment
Telephone: (306) 953-2400; Fax: (306) 953-2502

S SPECIFIC RESTRICTION

(S9) These lands either in whole or in part are Saskatchewan Wildlife Federation lands. Surface access may be restricted on portions of these lands. Inquiries should be directed to:

Mr. Jim Kroshus
Saskatchewan Wildlife Federation
Moose Jaw SK
Telephone: (306) 693-9022; Fax: (306) 692-4370

(S10) Acquisition of this parcel does not constitute ownership of the well located at:

L123: 41/10-23-28-17-W3

(S14) These lands either in whole or part have a previously issued helium disposition. For more information on the implications of this disposition please contact:

Mr. Royce Reavley, Manager of Crown Sales
Petroleum Tenure Branch
Ministry of Energy and Resources
Telephone: (306) 787-2610; Fax: (306) 787-0620

(S27) These lands fall within an existing Forest Management Agreement (FMA) Area. Successful bidders will be required to work with the FMA holder to coordinate road/access development in the area. The following offices should be contacted well in advance of any exploration or development activities:

Mr. Ryan Mulligan, Ecological Protection Specialist
Prince Albert and Hudson Bay (FMA)
Land Protection Section
Ministry of Environment
Telephone: (306) 953-2400; Fax: (306) 953-2502

(S30) These lands either in whole or part are located within a Game Preserve. Surface access may be restricted or prohibited and special conditions may apply to any activity undertaken within the Game Preserve. Inquiries regarding these lands should be directed to:

Mr. Rick Wright, Ecological Protection Specialist
Land Protection Section
Ministry of Environment
Telephone: (306) 728-7494; Fax: (306) 728-7447

X COAL MINING AREA

These lands either in whole or in part have a previously issued coal disposition and surface access might be **restricted**. The coal lessee must be contacted prior to any exploration activities taking place and an agreement with the coal lessee may be required by the Ministry of Energy and Resources before the proposed activity may proceed. Inquiries regarding these lands should be directed to:

Mr. Royce Reavley, Manager of Crown Sales
Petroleum Tenure Branch
Ministry of Energy and Resources
Telephone: (306) 787-2610; Fax: (306) 787-0620

SECTION I

PETROLEUM AND NATURAL GAS EXPLORATION LICENCES

SALE 339 - FEBRUARY 7, 2011

RIGHTS GRANTED FOR ALL EXPLORATION LICENCES: Petroleum and Natural Gas Rights (PNG) from Surface to Top Precambrian, unless otherwise stated in the block description. Abbreviations used for rights granted in block descriptions:

PNG = Petroleum and Natural Gas Rights
Pet = Petroleum Rights only
NG = Natural Gas Rights only

****PLEASE REFER TO PAGES 4, 5 & 6 FOR INFORMATION REGARDING RESTRICTIONS****

BLOCK 4486: 5,115.96 hectares (12,641.81 acres), more or less

Township 13, Range 7, West 2
Secs. 4, 6, S/2 & NW 10, N/2 & SE 14, Secs. 16, 18, S/2, NE & Ptn. NW 19, Secs. 20, 21, 22, 28, 29, 30, 32, SW 33, Sec. 34

Township 13, Range 8, West 2
Secs. 12, 22, 24, N/2 25, E/2 26, Sec. 36

TERM: 2 YEARS

RESTRICTION: A E

BLOCK 4487 5,843.31 hectares (14,439.13 acres), more or less

Township 14, Range 7, West 2
Secs. 4, 6, 10, 16, 18, W/2 19, Secs. 20, 22, 28, 29, 30, 32, 34

Township 14, Range 8, West 2
S/2 & NW 2, Sec. 10, W/2 & NE 11, Sec. 12, Water Ptn. SW 13, Secs. 14, 22, 24, 25, NE 26, SW 27, Secs. 34, 36

TERM: 2 YEARS

RESTRICTION: A B C E

BLOCK 4488 5,043.54 hectares (12,462.85 acres), more or less

Township 13, Range 8, West 2
E/2 17
NG from Surface to Top Precambrian

Township 13, Range 8, West 2
Secs. 18, 20, 28, 29, 30, 32, S/2 & NE 33
PNG Surface to Top Precambrian

Township 13, Range 9, West 2
Sec. 2, NE 3, Secs. 4, 10, 11, 12, SE 13, Sec. 14, NW 21, Sec. 22, NE 23, Sec. 24, NE 26, Secs. 28, 34, 36
PNG Surface to Top Precambrian

TERM: 2 YEARS

RESTRICTION: A C

BLOCK 4489 6,667.06 hectares (16,474.67 acres), more or less

Township 14, Range 8, West 2
Secs. 4, 6, 9, 16, 18, NE 19, Sec. 20, S/2 & NE 21, Secs. 28, 29, 30, 32, 33
PNG from Surface to Top Precambrian

Township 14, Range 9, West 2
E/2 1, S/2 & NW 2, Sec. 4, Secs. 10-14 incl., Secs. 16, 22, 24, NE 26, Secs. 28, 34, 36
PNG from Surface to Top Precambrian

Township 14, Range 9, West 2
NE 15
NG from Surface to Top Precambrian

TERM: 2 YEARS

RESTRICTION: A

BLOCK 4490 6,563.50 hectares (16,218.77 acres), more or less

Township 12, Range 9, West 2
SE 19, Sec. 20, SW & NE 21, Sec. 22, NE 26, Secs. 28, 30, 32, S/2 & NW 33, Sec. 34
PNG from Surface to Top Precambrian

Township 12, Range 9, West 2
NW 23
NG from Surface to Top Precambrian

Township 13, Range 9, West 2
N/2 & SE 5, Sec. 6, S/2 & NW 17, Sec. 18, NW 19
PNG from Surface to Top Precambrian

Township 12, Range 10, West 2
Secs. 22, 24, NE 26, Sec. 34, N/2 & SE 35, Sec. 36
PNG from Surface to Top Precambrian

Township 12, Range 10, West 2
S/2 & NE 25
NG from Surface to Top Precambrian

Township 13, Range 10, West 2
SW 1, Sec. 2, Water Ptns. Sec. 3, Secs. 10, 11, 12, 14, 22, 24
PNG from Surface to Top Precambrian

Township 13, Range 10, West 2
NE 23
NG from Surface to Top Precambrian

TERM: 2 YEARS

RESTRICTION: A C E

BLOCK 4491 5,631.73 hectares (13,916.30 acres), more or less

Township 13, Range 9, West 2
Sec. 32

Township 14, Range 9, West 2
Sec. 6, SE 7, Sec. 18, NE 19, Secs. 20, 29, 30, 32

Township 13, Range 10, West 2
NE 26, W/2 & NE 27, Sec. 34

Township 14, Range 10, West 2
Secs. 1, 2, Secs. 10-15 incl., Secs. 22, 24, NE 26, Secs. 34, 36

TERM: 2 YEARS

RESTRICTION: A B

BLOCK 4492 4,597.27 hectares (11,360.10 acres), more or less

Township 12, Range 10, West 2
N/2 20, Secs. 28, 29, 30, 32

Township 13, Range 10, West 2
Secs. 4, 6

Township 12, Range 11, West 2
Secs. 20, 22, 24, 25, NE 26, Secs. 28, 29, 32, 34, 36

Township 13, Range 11, West 2
Secs. 1, 2

TERM: 2 YEARS

RESTRICTION: A

BLOCK 4493 4,407.84 hectares (10,892.02 acres), more or less

Township 13, Range 10, West 2
Sec. 16, SE 17, N/2 21, Secs. 28, 32

Township 14, Range 10, West 2
Secs. 4, 6, 16, Water Ptn. NW 17, Sec. 18, Water Ptns. N/2 & SE 19, Secs. 20, 28, 29, 30, 32

Township 13, Range 11, West 2
Sec. 36

Township 14, Range 11, West 2
Secs. 12, 24, 36

TERM: 2 YEARS

RESTRICTION: A B C E

BLOCK 4494 5,826.63 hectares (14,397.92 acres), more or less

Township 13, Range 11, West 2
Sec. 18, E/2 19 (100.00% Interest), SW 19 (25.00% Interest), Secs. 30, 31

Township 14, Range 11, West 2
Secs. 6, 18, 30

Township 13, Range 12, West 2
Secs. 14, 22, 24, NE 26, Sec. 34, W/2 36

Township 14, Range 12, West 2
Secs. 1, 2, N/2 3, S/2 10, Secs. 11, 12, E/2 13, NE 15 (37.50% Interest), W/2 & NE 22, SW 23 (37.50% Interest), Secs. 24, 25, NE 26, Secs. 35, 36

TERM: 2 YEARS

RESTRICTION: A C S30

BLOCK 4495 4,226.76 hectares (10,444.56 acres), more or less

Township 13, Range 11, West 2
Sec. 34

Township 14, Range 11, West 2
Sec. 2, S/2 3 (50.00% Interest), Secs. 4, 10, 11, 14, 16, 20, S/2 & NE 21 (100.00% Interest), NW 21 (50.00% Interest), Sec. 22, Water Ptn. S/2 23, NE 26 (100.00% Interest), Land Ptn. SW 26 (50.00% Interest), SE & Land Ptn. NE 27 (50.00% Interest), Water Ptns. SW & NE 27 (100.00% Interest), Secs. 28, 29, 32, SW 33, Sec. 34, SW & Ptn. SE 35 (50.00% Interest), Ptn. NW 35 (100.00% Interest)

TERM: 2 YEARS

RESTRICTION: A B C E H

BLOCK 4496: 1,294.99 hectares (3,200.00 acres), more or less

Township 6, Range 21, West 2
Secs. 7, 17, 18

Township 6, Range 22, West 2
Secs. 12, 13

TERM: 2 YEARS

RESTRICTION: A B

BLOCK 4497: 2,330.99 hectares (5,760.00 acres), more or less

Township 6, Range 22, West 2
Secs. 2, 3, 10, 11, 14, 15, 22, 23, 24

TERM: 2 YEARS

RESTRICTION: A B

BLOCK 4498: 1,294.99 hectares (3,200.00 acres), more or less

Township 1, Range 27, West 2
Secs. 30, 31, 32

Township 1, Range 28, West 2
Secs. 25, 36

TERM: 2 YEARS

RESTRICTION: A X

BLOCK 4499: 1,294.99 hectares (3,200.00 acres), more or less

Township 3, Range 28, West 2
Sec. 31

Township 3, Range 29, West 2
Secs. 25, 26, 35, 36

TERM: 2 YEARS

RESTRICTION: A B X

BLOCK 4500: 1,294.99 hectares (3,200.00 acres), more or less

Township 2, Range 29, West 2
Secs. 16, 17, 20, 21, 22

TERM: 2 YEARS

RESTRICTION: A B C X

BLOCK 4501: 1,294.99 hectares (3,200.00 acres), more or less

Township 2, Range 24, West 3
Secs. 21, 29, 30, 31

Township 2, Range 25, West 3
Sec. 25

TERM: 2 YEARS

RESTRICTION: A B C

BLOCK 4502: 6,733.97 hectares (16,640.00 acres), more or less

Township 22, Range 11, West 3
Secs. 29, 30, 32

Township 23, Range 11, West 3
Secs. 3-10 incl., Secs. 15-22 incl., Secs. 27-30 incl.,
Secs. 32, 33, 34

TERM: 2 YEARS

RESTRICTION: A

BLOCK 4503: 6,215.97 hectares (15,360.00 acres), more or less

Township 24, Range 11, West 3
Secs. 3-10 incl., Secs. 15-22 incl., Secs. 27-34 incl.

TERM: 2 YEARS

RESTRICTION: A

BLOCK 4504: 9,064.96 hectares (22,400.00 acres), more or less

Township 22, Range 12, West 3
Secs. 1-30 incl., Secs. 32-36 incl.

TERM: 2 YEARS

RESTRICTION: A B1 C

BLOCK 4505: 9,323.96 hectares (23,040.00 acres), more or less

Township 23, Range 12, West 3
Secs. 1, 2, Secs. 11-14 incl., Secs. 23-26 incl., Secs. 35, 36

Township 24, Range 12, West 3
Secs. 1, 2, Secs. 11-14 incl., Secs. 23-26 incl., Secs. 35, 36

Township 25, Range 12, West 3
Secs. 1, 2, Secs. 11-14 incl., Secs. 23-26 incl., Secs. 35, 36

TERM: 2 YEARS

RESTRICTION: A

BLOCK 4506: 7,090.09 hectares (17,520.00 acres), more or less

Township 23, Range 12, West 3
Secs. 3-10 incl., Sec. 15, Secs. 17-22 incl., Secs. 27-30 incl., W/2 32, E/2 & Lsds 3, 4, 6, 11, 13 & 14 of Sec. 33, Sec. 34

Township 23, Range 13, West 3
Secs. 1, 12, 13, 24, 25, 36

TERM: 2 YEARS

RESTRICTION: A B1 C

BLOCK 4507: *8,611.69 hectares (21,279.95 acres), more or less*

Township 24, Range 12, West 3
Secs. 3-10 incl., Secs. 16-22 incl., Secs. 27-34 incl.

Township 25, Range 12, West 3
Secs. 3-6 incl.

Township 24, Range 13, West 3
Secs. 4, 6, 11, 12, NE 26, Sec. 36

Township 25, Range 13, West 3
Sec. 2

TERM: 2 YEARS

RESTRICTION: A C

BLOCK 4508: 8,287.96 hectares (20,480.00 acres), more or less

Township 25, Range 12, West 3
Secs. 7-10 incl., Secs. 15, 16, Secs. 18-22 incl., Secs. 27-34 incl.

Township 25, Range 13, West 3
Secs. 10, 11, 12, 14, 16, 20, 22, 24, 28, 29, 32, 34, 36

TERM: 2 YEARS

RESTRICTION: A B C

BLOCK 4509: 9,129.28 hectares (22,558.95 acres), more or less

Township 22, Range 13, West 3
Secs. 1-7 incl., Secs. 9-25 incl., NE 26, Secs. 27-36 incl.

Township 22, Range 14, West 3
Sec. 25

TERM: 2 YEARS

RESTRICTION: A B1 C

BLOCK 4510: 7,575.79 hectares (18,720.18 acres), more or less

Township 23, Range 13, West 3
Secs. 2-7 incl., Secs. 9, 10, 11, Secs. 14-23 incl., NE 26, Sec. 27, Secs. 32-35 incl.

Township 22, Range 14, West 3
Secs. 26, 35, 36

Township 23, Range 14, West 3
Secs. 1, 2

TERM: 2 YEARS

RESTRICTION: A B1 C

BLOCK 4511: 1,101.00 hectares (2,720.64 acres), more or less

Township 31, Range 16, West 3
Secs. 22, 24, SE 27, Secs. 34, 36

TERM: 2 YEARS

RESTRICTION: A

BLOCK 4512: 1,036.00 hectares (2,560.00 acres), more or less

Township 32, Range 16, West 3
Sec. 6

Township 31, Range 17, West 3
Sec. 36

Township 32, Range 17, West 3
Secs. 2, 12

TERM: 2 YEARS

RESTRICTION: A

BLOCK 4513: 5,142.87 hectares (12,708.31 acres), more or less

Township 35, Range 20, West 3
Secs. 20, 29, Water Ptn. E/2 31, Sec. 32

Township 36, Range 20, West 3
Sec. 6, Water Ptn. Sec. 17, Secs. 18, 20, 30

Township 35, Range 21, West 3
N/2 34

Township 36, Range 21, West 3
Secs. 2, 4, 10, 11, 12, 14, 16, 20, 22, 24, 28, 29

TERM: 2 YEARS

RESTRICTION: A B E

BLOCK 4514: 1,295.21 hectares (3,200.53 acres), more or less

Township 40, Range 14, West 3
W/2 17, Secs. 18, 19, SW 20

Township 40, Range 15, West 3
N/2 & SE 1, E/2 11, Sec. 12

TERM: 2 YEARS

RESTRICTION: A C

BLOCK 4515: 777.00 hectares (1,920.00 acres), more or less

Township 38, Range 22, West 3
Secs. 19, 20, 30

TERM: 2 YEARS

RESTRICTION: B

BLOCK 4516: 777.00 hectares (1,920.00 acres), more or less

Township 38, Range 22, West 3
Secs. 21, 27, 29

TERM: 2 YEARS

RESTRICTION: A B C

BLOCK 4517: 777.00 hectares (1,920.00 acres), more or less

Township 39, Range 22, West 3
Secs. 4, 9, 10

TERM: 2 YEARS

RESTRICTION: A B

BLOCK 4518: 777.00 hectares (1,920.00 acres), more or less

Township 38, Range 23, West 3
Secs. 25, 35, 36

TERM: 2 YEARS

RESTRICTION: A B C

BLOCK 4519: 1,553.99 hectares (3,840.00 acres), more or less

Township 54, Range 23, West 3
Secs. 6, 7, 18, 19

Township 54, Range 24, West 3
Secs. 13, 24

TERM: 2 YEARS

RESTRICTION: A

BLOCK 4520: 1,294.99 hectares (3,200.00 acres), more or less

Township 54, Range 24, West 3
Secs. 2, 3, 4, 10, 11

TERM: 2 YEARS

RESTRICTION: A

BLOCK 4521:	2,330.99 hectares (5,760.00 acres), more or less Township 54, Range 24, West 3 Secs. 14, 15, 22, 23, 25, 26, 27, 34, 35
TERM:	2 YEARS
RESTRICTION:	A

LEASE PARCELS

SALE 339 - FEBRUARY 7, 2011

RIGHTS GRANTED FOR ALL LEASE PARCELS: Petroleum and Natural Gas Rights (PNG) from Surface to Top Precambrian, unless otherwise stated in the parcel description. Abbreviations used for rights granted in parcel descriptions:

PNG = Petroleum and Natural Gas Rights
Pet = Petroleum Rights only
NG = Natural Gas Rights only

****PLEASE REFER TO PAGES 4, 5 & 6 FOR INFORMATION REGARDING RESTRICTIONS****

SECTION A

AREA IV SOUTHEASTERN SASKATCHEWAN

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
1	SE	1	2	30	1	65.28	161.30
	80.00% Interest Restriction A						
2	SE	34	2	33	1	64.51	159.42
	Restriction B						
3	NW	2	3	33	1	74.24	183.45
	Restriction A B						
4	SW	10	3	33	1	65.08	160.81
5	Lsds 15 & 16 of Sec.	4	4	33	1	32.47	80.24
	PNG from Base Frobisher-Alida Beds to Top Precambrian						
6	NE	26	14	33	1	64.64	159.73
	Restriction A						
7	E/2	10	4	34	1	128.92	318.58
	Restriction A SE: PNG from Surface to Top Precambrian NE: PNG from Base Frobisher-Alida Beds to Top Precambrian						
8	S/2	11	4	34	1	129.50	320.00
	Restriction A C PNG from Base Frobisher-Alida Beds to Top Precambrian						
9	NW	11	4	34	1	64.75	160.00
	Restriction A PNG from Base Frobisher-Alida Beds to Top Precambrian						
10	NE	11	4	34	1	64.75	160.00
	Restriction A C PNG from Base Frobisher-Alida Beds to Top Precambrian						
11	S/2, NW & Lsds 15 & 16 of Sec.	12	4	34	1	226.50	559.70
	Restriction A Lsds 11 & 12: PNG from Surface to Top Precambrian S/2 & Lsds 13-16 incl: PNG from Base Frobisher-Alida Beds to Top Precambrian						
12	E/2	14	4	34	1	129.50	320.00
	Restriction A PNG from Base Frobisher-Alida Beds to Top Precambrian						
13	SW	14	4	34	1	64.75	160.00
	Restriction A PNG from Base Frobisher-Alida Beds to Top Precambrian						

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
14	NW	14	4	34	1	64.75	160.00
	Restriction A PNG from Base Frobisher-Alida Beds to Top Precambrian						
15	Frac. NE	16	4	34	1	20.09	49.65
	Restriction A PNG from Base Frobisher-Alida Beds to Top Precambrian						
16	SE	22	4	34	1	64.75	160.00
	Restriction A PNG from Base Frobisher-Alida Beds to Top Precambrian						
17	SW	22	4	34	1	64.75	160.00
	Restriction A PNG from Base Frobisher-Alida Beds to Top Precambrian						
18	N/2	22	4	34	1	129.50	320.00
	Restriction A PNG from Base Frobisher-Alida Beds to Top Precambrian						
19	N/2 & SE	18	7	2	2	194.36	480.27
	Restriction A						
20	SE	32	1	3	2	64.75	160.00
	Restriction A B						
21	SW	32	1	3	2	64.75	160.00
	Restriction A						
22	NW	32	1	3	2	64.75	160.00
	Restriction A C						
23	NE	32	1	3	2	64.75	160.00
	Restriction A Lsds 9 & 16: PNG from Base Midale Beds to Top Precambrian Lsds 10 & 15: PNG from Surface to Top Precambrian						
24	Sec.	16	6	3	2	259.00	640.00
	Restriction A						
25	NE	34	7	3	2	64.61	159.65
	Restriction A						
26	NE	2	8	3	2	64.84	160.23
	Restriction K						
27	SE	6	8	3	2	64.75	160.00
28	SW	6	8	3	2	64.75	160.00
29	Sec.	11	8	3	2	259.00	640.00
	Restriction A						
30	SE & NW	14	8	3	2	130.12	321.54
	Restriction A K						
31	NW	30	8	3	2	64.82	160.18
32	W/2 & NE	32	8	3	2	194.16	479.78
	Restriction A						
33	NE	26	1	4	2	64.78	160.08
	Restriction A						
34	SE	36	1	4	2	64.75	160.00
	Restriction A						
35	SW	36	1	4	2	64.75	160.00
	Restriction A						
36	NW	36	1	4	2	64.75	160.00
	Restriction A						

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
37	NE	36	1	4	2	64.75	160.00
	Restriction A						
	Lsds 9 & 10: PNG from Base Frobisher-Alida Beds to Top Precambrian						
	Lsds 15 & 16: PNG from Surface to Top Precambrian						
38	NW & Lsds 9 & 10 of Sec.	31	6	4	2	94.30	233.02
39	Lsds 3, 5, 6 & 10 of Sec.	24	11	5	2	64.79	160.09
	Restriction A K						
40	Sec.	32	3	8	2	259.00	640.00
41	E/2	4	6	8	2	129.50	320.00
	Restriction A						
42	NE	26	7	8	2	61.12	151.02
43	SE & Lsds 3 & 4 of Sec.	12	4	9	2	97.12	240.00
	Restriction A						
44	NW	12	4	9	2	64.75	160.00
45	S/2, NW & Ptn. NE	12	4	10	2	256.63	634.14
	Restriction A E						
46	S/2, NW & Ptn. NE	14	4	10	2	257.06	635.20
	Restriction A E						
47	SW	28	6	10	2	64.75	160.00
48	SW & Lsds 7 & 8 of Sec.	29	6	10	2	97.12	240.00
	PNG from Surface to Base Midale Beds						
49	Sec.	20	10	11	2	259.00	640.00
50	W/2	22	10	11	2	129.50	320.00
51	S/2	32	10	11	2	129.50	320.00
52	S/2	10	7	12	2	129.50	320.00
53	W/2	11	7	12	2	129.50	320.00
54	NE	1	8	13	2	64.91	160.40
55	N/2	11	8	13	2	129.50	320.00
56	W/2, NE & Ptn. SE	34	9	13	2	257.81	637.07
	Restriction E						
57	Sec.	36	9	13	2	259.00	640.00
58	Sec.	4	10	13	2	259.00	640.00
59	Sec.	10	10	13	2	259.00	640.00
	Restriction A						
60	Sec.	11	10	13	2	259.00	640.00
61	Lsds 13 & 14 of Sec.	7	3	15	2	32.37	80.00
	Restriction A X						
	PNG from Surface to Base Ratcliffe Beds						
62	Lsds 9-12 incl. of Sec.	1	2	19	2	80.94	200.00
	Lsd 16 of Sec.	1	2	19	2		
	Restriction A X						
	PNG from Base Ratcliffe Beds to Base Bakken Formation						
63	N/2	19	3	20	2	129.50	320.00
	Restriction A B X						
64	Sec.	30	3	20	2	259.00	640.00
	Restriction A B C X						

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
65	S/2	31	3	20	2	129.50	320.00
Restriction A B C X							
66	Sec.	3	4	20	2	259.00	640.00
Restriction A X							
67	Sec.	6	4	20	2	259.00	640.00
Restriction A B X							
68	Sec.	7	4	20	2	259.00	640.00
Restriction A B X							
69	Sec.	16	4	20	2	259.00	640.00
Restriction A X							
70	Sec.	18	4	20	2	259.00	640.00
Restriction A X							
71	Sec.	17	5	20	2	259.00	640.00
Restriction A B							
72	Sec.	20	5	20	2	259.00	640.00
73	Sec.	30	5	20	2	259.00	640.00
74	Sec.	14	3	21	2	259.00	640.00
Restriction A B1 X							
75	S/2	35	3	21	2	129.50	320.00
Restriction A B1 K X							
76	Sec.	7	5	21	2	259.00	640.00
Restriction A X							
77	Sec.	18	5	21	2	259.00	640.00
Restriction A B							
78	Sec.	25	5	21	2	259.00	640.00
79	Sec.	36	5	21	2	259.00	640.00
80	Sec.	7	4	22	2	259.00	640.00
Restriction A X							
81	Sec.	17	4	22	2	259.00	640.00
Restriction A X							
82	Sec.	18	4	22	2	259.00	640.00
Restriction A X							

SECTION B

AREA III SWIFT CURRENT AREA

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
83	Sec.	18	13	17	3	259.00	640.00
84	Sec.	5	16	17	3	259.00	640.00
Restriction S14 N/2 & Lsds 2 & 4-8 incl: PNG from Surface to Top Precambrian Lsds 1 & 3: PNG from Base Vanguard Group to Top Precambrian							
85	Sec.	17	16	17	3	259.00	640.00
Restriction A B1 C							
86	Sec.	18	16	17	3	259.00	640.00
Restriction A B1 C S14							

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
87	SE	16	15	18	3	64.75	160.00
Restriction A B1 S14							
88	SW	16	15	18	3	64.75	160.00
Restriction B1 S14							
89	NW	16	15	18	3	64.75	160.00
Restriction B1 S14							
90	NE	16	15	18	3	64.75	160.00
Restriction A B1 C S14							
91	Sec.	19	13	19	3	259.00	640.00
92	Sec.	13	13	20	3	259.00	640.00
Restriction A							
93	Sec.	14	13	20	3	259.00	640.00
Restriction A							
94	Sec.	15	13	20	3	259.00	640.00
95	Sec.	22	13	20	3	259.00	640.00
96	Sec.	31	13	20	3	259.00	640.00
Restriction A							
97	Sec.	15	15	20	3	259.00	640.00

SECTION C

AREA II KINDERSLEY KERROBERT AREA

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
98	Sec.	12	26	15	3	259.00	640.00
99	Sec.	14	26	15	3	259.00	640.00
100	Sec.	6	26	16	3	259.00	640.00
PNG from Surface to Top Viking Sand PNG from Base Viking Sand to Top Precambrian							
101	Sec.	18	26	16	3	259.00	640.00
PNG from Surface to Top Viking Sand PNG from Base Viking Sand to Top Precambrian							
102	Sec.	32	27	16	3	259.00	640.00
Restriction A B							
103	Sec.	33	27	16	3	259.00	640.00
Restriction A B							
104	Sec.	34	27	16	3	259.00	640.00
Restriction A							
105	Sec.	3	28	16	3	1,036.00	2,560.00
	Sec.	4	28	16	3		
	Sec.	5	28	16	3		
	Sec.	6	28	16	3		
Restriction A B							
106	Sec.	7	28	16	3	259.00	640.00
Restriction A							
107	Sec.	10	28	16	3	259.00	640.00
Restriction A							

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
108	Sec.	12	28	16	3	259.00	640.00
Restriction A							
109	Sec.	13	28	16	3	259.00	640.00
Restriction A							
110	Sec.	15	28	16	3	259.00	640.00
Restriction A							
111	Sec.	16	28	16	3	259.00	640.00
Restriction A							
112	Sec.	17	28	16	3	518.00	1,280.00
	Sec.	18	28	16	3		
Restriction A							
113	Sec.	20	28	16	3	259.00	640.00
Restriction A							
114	Sec.	24	28	16	3	259.00	640.00
Restriction A							
115	Sec.	30	28	16	3	259.00	640.00
Restriction A							
116	Sec.	35	25	17	3	259.00	640.00
Restriction A							
117	Sec.	24	26	17	3	259.00	640.00
Restriction A							
PNG from Surface to Top Viking Sand							
PNG from Base Viking Sand to Top Precambrian							
118	Sec.	18	27	17	3	259.00	640.00
119	Sec.	31	27	17	3	259.00	640.00
Restriction A B							
120	Sec.	1	28	17	3	777.00	1,920.00
	Sec.	12	28	17	3		
	Sec.	13	28	17	3		
Restriction A							
121	Sec.	5	28	17	3	259.00	640.00
Restriction A							
122	Sec.	6	28	17	3	259.00	640.00
Restriction A B							
123	Sec.	23	28	17	3	259.00	640.00
Restriction A S10							
124	Sec.	24	28	17	3	259.00	640.00
Restriction A							
125	S/2 & NW	19	31	17	3	194.95	481.72
Restriction A							
126	Sec.	32	26	18	3	259.00	640.00
127	Sec.	4	29	18	3	518.00	1,280.00
	Sec.	9	29	18	3		
128	Sec.	5	29	18	3	647.29	1,599.49
	Sec.	6	29	18	3		
	S/2	7	29	18	3		
Restriction A B							
129	Sec.	13	31	18	3	259.00	640.00
Restriction A B C							
130	SW	25	31	18	3	65.24	161.21
Restriction A							

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
131	Sec.	4	30	19	3	259.00	640.00
Restriction B							
132	Sec.	16	34	19	3	259.00	640.00
Restriction A							
133	Sec.	17	34	19	3	259.00	640.00
Restriction A							
134	Sec.	20	34	19	3	259.00	640.00
Restriction A N/2, SE & Lsds 3, 5 & 6: PNG from Surface to Top Precambrian Lsd 4: PNG from Base Mannville Group to Top Precambrian							
135	Sec.	21	34	19	3	259.00	640.00
136	Sec.	6	35	19	3	259.00	640.00
137	Sec.	32	36	19	3	259.00	640.00
Restriction A							
138	Sec.	4	37	19	3	259.00	640.00
Restriction A							
139	Sec.	9	37	19	3	259.00	640.00
140	W/2	16	37	19	3	129.50	320.00
Restriction A							
141	Sec.	29	37	19	3	259.00	640.00
Restriction A							
142	Sec.	30	37	19	3	259.00	640.00
Restriction A							
143	W/2	32	37	19	3	129.50	320.00
Restriction A							
144	Sec.	36	29	20	3	259.00	640.00
145	Sec.	23	34	20	3	646.95	1,598.65
	Sec.	24	34	20	3		
	W/2	25	34	20	3		
Restriction A1 B C							
146	Sec.	4	35	22	3	259.00	640.00
Restriction A							
147	Sec.	6	35	22	3	259.00	640.00
Restriction A B							
148	Sec.	16	35	22	3	259.00	640.00
Restriction A B							
149	Sec.	18	35	22	3	259.00	640.00
Restriction A							
150	Sec.	20	35	22	3	259.00	640.00
Restriction A							
151	Sec.	22	35	22	3	259.00	640.00
Restriction A							
152	Sec.	28	35	22	3	259.00	640.00
153	Sec.	29	35	22	3	259.00	640.00
154	Sec.	30	35	22	3	259.00	640.00
155	Sec.	32	35	22	3	259.00	640.00
156	Sec.	34	35	22	3	259.00	640.00

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
157	Sec.	1	35	23	3	259.00	640.00
	Restriction A B						
158	Sec.	27	37	25	3	259.00	640.00
	Restriction A						
	PNG from Base Mannville Group to Top Precambrian						
159	Sec.	28	37	25	3	259.00	640.00
	Restriction A						
	PNG from Base Colorado Group to Top Precambrian						
160	Sec.	32	37	25	3	259.00	640.00
161	Sec.	3	33	27	3	259.00	640.00
	Restriction A						
162	Sec.	4	33	27	3	259.00	640.00
	Restriction A						
163	Sec.	6	33	27	3	259.00	640.00
	Restriction A B						
164	Sec.	10	33	27	3	259.00	640.00
	Restriction A						
165	Sec.	11	33	27	3	259.00	640.00
	Restriction A						
166	Sec.	13	33	27	3	259.00	640.00
	Restriction A						
167	Sec.	14	33	27	3	259.00	640.00
	Restriction A						
	W/2, NE & Lsds 1, 2 & 7: PNG from Surface to Top Precambrian						
	Lsd 8: PNG from Base Mannville Group to Top Precambrian						
168	Sec.	15	33	27	3	259.00	640.00
	Restriction A						
169	Sec.	1	33	28	3	259.00	640.00
	Restriction A B						
170	Sec.	5	33	28	3	259.00	640.00
	Restriction A						
	N/2, SE & Lsds 3, 4 & 5: PNG from Surface to Top Precambrian						
	Lsd 6: NG from Top Mannville Group to Base Mannville Group						
	PNG from Base Mannville Group to Top Precambrian						
171	Sec.	12	33	28	3	259.00	640.00
	Restriction A						
172	Sec.	13	33	29	3	337.67	834.41
	Frac. E/2	14	33	29	3		

SECTION D

AREA I LLOYDMINSTER AREA

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
173	Lsd 12 of Sec.	4	46	16	3	16.12	39.84
	Restriction A						
174	E/2	6	47	17	3	129.50	320.00
	PNG from Base Colorado Group to Top Precambrian						
175	W/2	6	47	17	3	129.50	320.00
	PNG from Base Colorado Group to Top Precambrian						

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
176	Sec.	19	40	18	3	259.00	640.00
	Restriction A						
177	Sec.	32	40	18	3	259.00	640.00
	Restriction A						
178	Ptn. Sec.	27	45	18	3	252.61	624.22
	80.00% Interest						
	Restriction A B E						
179	Sec.	20	46	18	3	259.00	640.00
	Restriction A B						
180	Sec.	21	46	18	3	259.00	640.00
	Restriction A B						
181	Sec.	22	46	18	3	259.00	640.00
	Restriction A B						
182	Sec.	26	47	18	3	259.00	640.00
	Restriction A						
	PNG from Base Colorado Group to Top Precambrian						
183	Sec.	29	47	18	3	259.00	640.00
	Restriction A						
	PNG from Base Colorado Group to Top Precambrian						
184	S/2 & NE	30	47	18	3	242.81	600.00
	Lsds 12, 13 & 14 of Sec.	30	47	18	3		
	PNG from Base Colorado Group to Top Precambrian						
185	Ptn. E/2	31	47	18	3	115.49	285.38
	Restriction E						
	PNG from Base Colorado Group to Top Precambrian						
186	Sec.	32	47	18	3	259.00	640.00
	PNG from Base Colorado Group to Top Precambrian						
187	Sec.	4	48	18	3	259.00	640.00
	Restriction A B						
	PNG from Base Colorado Group to Top Precambrian						
188	Sec.	34	39	19	3	259.00	640.00
189	W/2	35	39	19	3	129.19	319.23
190	W/2	36	39	19	3	129.50	320.00
191	Sec.	29	45	19	3	259.00	640.00
	Restriction A						
192	E/2, NW & Lsds 3, 4 & 5 of Sec.	30	45	19	3	242.81	600.00
	Restriction A						
	N/2 & Lsds 1-5 incl. & 7: PNG from Surface to Top Precambrian						
	Lsd 8: PNG from Base Mannville Group to Top Precambrian						
193	Sec.	32	45	19	3	259.00	640.00
	Restriction A						
194	Sec.	28	45	20	3	259.00	640.00
	Restriction A						
195	Sec.	29	45	20	3	259.00	640.00
	Restriction A C						
196	Sec.	36	47	21	3	259.00	640.00
197	Sec.	8	51	21	3	259.00	640.00
	Restriction A						
198	Sec.	10	51	21	3	259.00	640.00
	Restriction A						

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
199	Sec.	14	51	21	3	259.00	640.00
Restriction A							
200	Sec.	6	43	23	3	259.00	640.00
Restriction A PNG from Surface to Top Mannville Group Pet from Top Mannville Group to Base Mannville Group PNG from Base Mannville Group to Top Precambrian							
201	Sec.	18	45	23	3	259.00	640.00
Restriction A							
202	Sec.	30	45	23	3	259.00	640.00
Restriction A							
203	Sec.	10	45	24	3	259.00	640.00
Restriction A							
204	Lsd 5 of Sec.	11	45	24	3	97.12	240.00
	Lsds 12-16 incl. of Sec.	11	45	24	3		
Restriction A C							
205	S/2 & NW	12	45	24	3	194.20	479.87
Restriction A							
206	Sec.	24	45	24	3	259.00	640.00
Restriction A							
207	Sec.	34	45	24	3	259.00	640.00
Restriction A							
208	Sec.	36	45	24	3	259.00	640.00
Restriction A							
209	Sec.	2	46	24	3	259.00	640.00
Restriction A							
210	Sec.	16	46	24	3	259.00	640.00
Restriction A							
211	Lsd 14 of Sec.	1	51	24	3	16.29	40.25
Restriction A B PNG from Base Glacial Drift to Top Precambrian							
212	Lsds 2, 7 & 8 of Sec.	12	51	24	3	49.17	121.50
Restriction A B C Lsds 2 & 8: PNG from Base Glacial Drift to Top Precambrian Lsd 7: PNG from Base Mannville Group to Top Precambrian							
213	Sec.	14	41	25	3	259.00	640.00
Restriction A							
214	Sec.	22	41	25	3	259.00	640.00
Restriction A B							
215	Sec.	23	41	25	3	259.00	640.00
Restriction A B C							
216	Sec.	32	45	26	3	259.00	640.00
Restriction A							
217	S/2	18	38	27	3	129.50	320.00
PNG from Base Mannville Group to Top Precambrian							
218	N/2	18	38	27	3	129.50	320.00
PNG from Base Mannville Group to Top Precambrian							
219	S/2	19	38	27	3	129.50	320.00
PNG from Base Mannville Group to Top Precambrian							
220	N/2	19	38	27	3	129.50	320.00
PNG from Base Mannville Group to Top Precambrian							

PARCEL NUMBER	LOCATION	SEC	TWP	RGE	M	HECTARES	ACRES
221	E/2	20	38	27	3	129.50	320.00
	Restriction B						
	PNG from Base Mannville Group to Top Precambrian						
222	W/2	20	38	27	3	129.50	320.00
	Restriction B						
	PNG from Base Mannville Group to Top Precambrian						
223	Sec.	18	43	27	3	259.00	640.00
	Restriction A B C F						
	PNG from Base Colorado Group to Top Precambrian						
224	S/2 & NE	6	44	27	3	242.81	600.00
	Lsds 11, 12 & 13 of Sec.	6	44	27	3		
	Restriction A						
225	S/2	13	38	28	3	129.50	320.00
	Restriction A						
	PNG from Base Mannville Group to Top Precambrian						
226	N/2	13	38	28	3	129.50	320.00
	Restriction A						
	PNG from Base Mannville Group to Top Precambrian						
227	E/2	25	38	28	3	129.50	320.00
	PNG from Base Mannville Group to Top Precambrian						
228	W/2	25	38	28	3	129.50	320.00
	PNG from Base Mannville Group to Top Precambrian						
229	NE	26	38	28	3	64.56	159.54
	PNG from Base Mannville Group to Top Precambrian						
230	Lsd 2 of Sec.	28	39	28	3	16.19	40.00
	PNG from Base Colorado Group to Top Precambrian						
231	SW	28	39	28	3	64.75	160.00
	PNG from Base Colorado Group to Top Precambrian						
232	NW	28	39	28	3	64.75	160.00
	PNG from Base Colorado Group to Top Precambrian						
233	Sec.	35	43	28	3	259.00	640.00
	Restriction A						
234	Sec.	36	43	28	3	259.00	640.00
	Restriction A						
	PNG from Base Colorado Group to Top Precambrian						
235	N/2 & SE	11	44	28	3	194.25	480.00
	Restriction A C S9						
236	Sec.	12	44	28	3	259.00	640.00
	Restriction A						

PETROLEUM AND NATURAL GAS SPECIAL EXPLORATORY PERMIT

SALE 339 - FEBRUARY 7, 2011

****PLEASE REFER TO PAGES 4, 5 & 6 FOR INFORMATION REGARDING RESTRICTIONS****

The Special Exploratory Blocks granted pursuant to this Notice shall be subject to Part II.1 (Special Exploratory Permits) of *The Petroleum and Natural Gas Regulations, 1969*.

PETROLEUM AND NATURAL GAS SPECIAL EXPLORATORY PERMIT BLOCK EP-3091

BLOCK EP-3091: 102,757.77 hectares (253,920.00 acres), more or less

Township 40, Range 30, West 1
Secs. 3-10 incl., Secs. 15-21 incl., SW 22

Township 40, Range 31, West 1
Secs. 1-36 incl.

Township 41, Range 31, West 1
Secs. 1-36 incl.

Township 39, Range 32, West 1
Secs. 1, 2, 3, Secs. 10-15 incl., Secs. 22-27 incl., Secs. 34, 35, 36

Township 40, Range 32, West 1
Secs. 1, 2, 3, Frac. E/2 4, Frac. E/2 9, Secs. 10-15 incl., Frac. E/2 16, Frac. E/2 21, Secs. 22-27 incl., Frac. E/2 28, Frac. E/2 33, Secs. 34, 35, 36

Township 41, Range 32, West 1
Secs. 1, 2, 3, Frac. E/2 4, Frac. E/2 9, Secs. 10-15 incl., Frac. E/2 16, Frac. E/2 21, Secs. 22-27 incl., Frac. E/2 28, Frac. E/2 33, Secs. 34, 35, 36

Township 39, Range 1, West 2
Secs. 1-36 incl.

Township 40, Range 1, West 2
Secs. 1-36 incl.

Township 41, Range 1, West 2
Secs. 1-36 incl.

Township 42, Range 1, West 2
Secs. 1-36 incl.

Township 39, Range 2, West 2
Secs. 1-9 incl., S/2 10, S/2 11, S/2 12, Secs. 16-21 incl., Secs. 28-33 incl.

Township 40, Range 2, West 2
S/2 & NW 4, Secs. 5, 6, S/2 & NW 7, S/2 8, N/2 13, N/2 14, N/2 15, Secs. 22-27 incl., Secs. 29-32 incl., E/2 34, Secs. 35, 36

Township 41, Range 2, West 2
Secs. 1, 2, 5, 6, S/2 & NW 7, S/2 8, Secs. 10-15 incl., NW 17, Secs. 18-36 incl.

Township 42, Range 2, West 2
Secs. 1-36 incl.

RIGHTS GRANTED: Petroleum and Natural Gas Rights from Surface to Top Precambrian

RESTRICTION: A B R S27

SPECIAL TERMS AND CONDITIONS PERTAINING TO BIDDING ON
PETROLEUM AND NATURAL GAS SPECIAL EXPLORATORY PERMIT BLOCK EP-3091

1. The successful offer will be the highest amount of eligible work that is committed to on the permit lands during the first two years of the permit. The minimum expenditure requirement for the first two years is $2 per hectare for each year. Thus, the minimum work commitment for a Petroleum and Natural Gas Special Exploratory Permit is $4 per hectare.

2. The expenditure deposit to be submitted is 25% of the proposed annual work. In the case of the minimum work commitment set out in 1 (above), the work commitment is $4 per hectare and the proposed annual work amount is $2 per hectare. The deposit amount in this case is $0.50 per hectare (25% of the proposed annual work).

3. The annual rental amount is $0.25 per hectare ($25,689.44).

4. The hectares specified in this notice are approximate and will be revised when the disposition is issued. The expenditure deposit and rental submitted for the first year should be based on the published hectares. Rental and expenditure deposits for subsequent years will be based on the revised hectares.

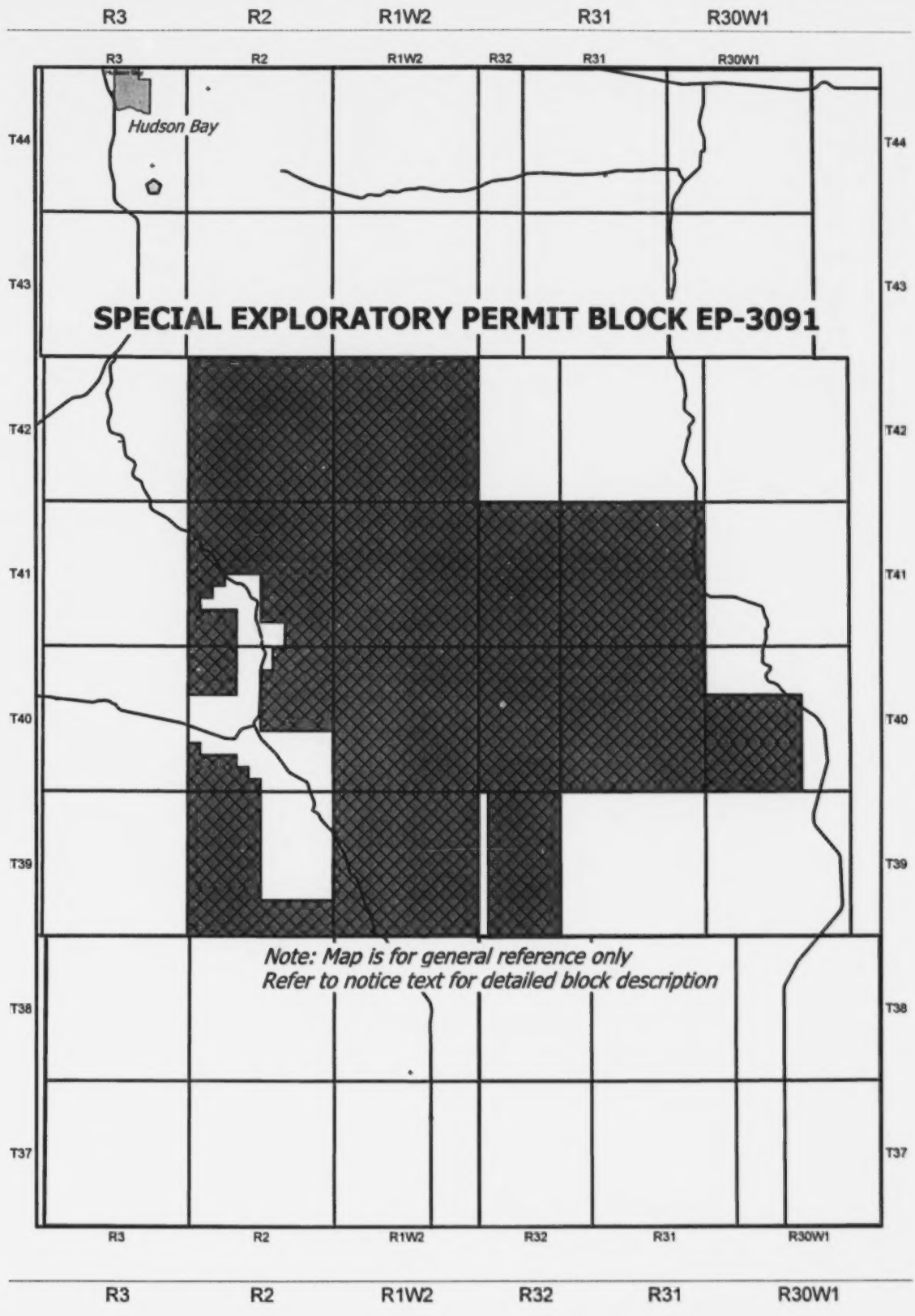
5. The expenditure deposit and rental amount must be in the form of electronic debit (contact Revenue Operations Branch at (306) 787-6508 to implement this process), bank draft, money order or certified cheque from a chartered bank payable to the Ministry of Energy and Resources.

CALCULATION OF WORK COMMITMENT BID FOR PERMIT BLOCK EP-3091

102,757.77 hectares (Block EP-3091)	x	_____ $/hectare (see item 1)	=	_____ Work Commitment Amount (minimum $411,031.08)

CALCULATION OF EXPENDITURE DEPOSIT ON PERMIT BLOCK EP-3091

(	_____ Work Commitment Amount	/ 2)	x	0.25	=	_____ Expenditure Deposit (minimum $51,378.89)


R3
R2
R1W2
R32
R31
R30W1
Hudson Bay
T44
T43
T42
T41
T40
T39
T38
T37
SPECIAL EXPLORATORY PERMIT BLOCK EP-3091
Note: Map is for general reference only
Refer to notice text for detailed block description

geoSCOUT

SECTION II

OIL SHALE SPECIAL EXPLORATORY PERMIT

SALE 339 - FEBRUARY 7, 2011

The Special Exploratory Blocks granted pursuant to this Notice shall be subject to Part II.1 (Special Exploratory Permits) of *The Petroleum and Natural Gas Regulations, 1969*.

OIL SHALE SPECIAL EXPLORATORY PERMIT BLOCK SHP-8002

BLOCK SHP-8002: 20,024.54 hectares (49,481.72 acres), more or less

Township 44, Range 4, West 3
W/2 & Frac. NE 1, Sec. 2, NW 3, Secs. 4, 6, E/2 7 (100.00% Interest), NW 7 (80.00% Interest), E/2 8, (100.00% Interest), NW 8 (80.00% Interest), E/2 9, Sec. 10, N/2 & SE 11, Frac. E/2 12, Frac. E/2 13, Secs. 14, 15, 16, Sec. 17 (80.00% Interest), S/2 18 (80.00% Interest), Secs. 19-23 incl., SW & Frac. E/2 25, Sec. 26, W/2 27, S/2 28, S/2 29, E/2 30, Secs. 31, 35, Frac. E/2 36

Township 45, Range 4, West 3
Frac. E/2 1, S/2 & NE 2, Secs. 3, 6, 7, SW 10, S/2 11, SW & Frac. E/2 12, NW & Frac. E/2 13, SE 14, N/2 16, SW & NE 18, N/2 19, S/2 21, W/2 & NE 22, E/2 23, SW & Frac. E/2 24, W/2 25, W/2 & SE 26, Secs. 27, 28, 29, S/2 & NE 30, Secs. 31-34 incl., W/2 35, S/2 & NE 36

Township 44, Range 5, West 3
Secs. 1, 2, E/2 3, Secs. 4, 5, 6, N/2 & SE 7, Secs. 8-12 incl., W/2 & NE 13, Secs. 14, 15, 16, E/2 17, Sec. 18, NW 19, Secs. 20-26 incl., N/2 & SE 27, Secs. 35, 36

Township 45, Range 5, West 3
Secs. 10-15 incl.

RIGHTS GRANTED: Oil Shale Rights from Surface to Top Precambrian

RESTRICTION: A C S9

SPECIAL TERMS AND CONDITIONS PERTAINING TO
BIDDING ON OIL SHALE SPECIAL EXPLORATORY PERMIT BLOCK SHP-8002

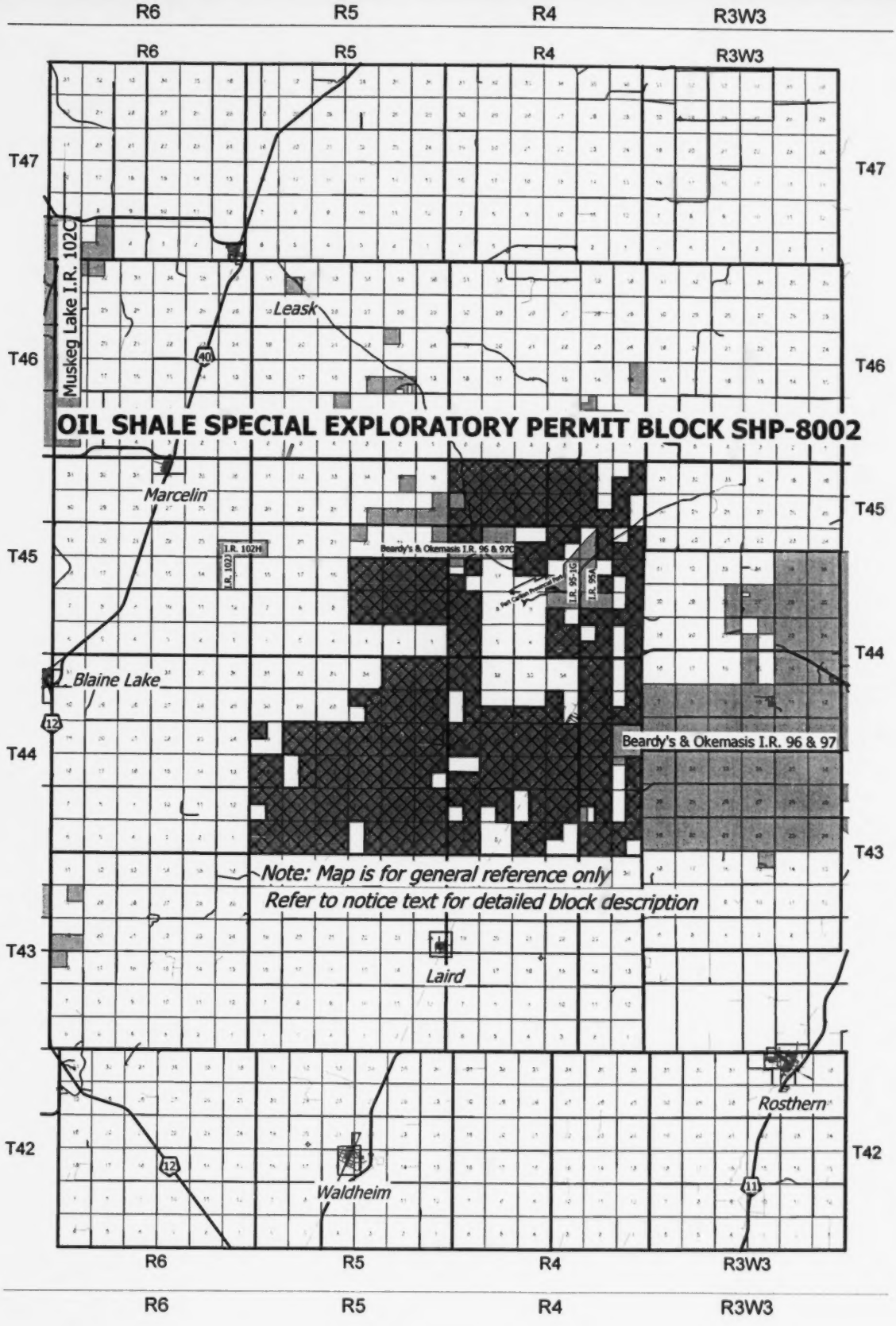
1. The successful offer will be the highest amount of eligible work that is committed to on the permit lands during the first two years of the permit. The minimum expenditure requirement for the first two years is $1 per hectare for each year. Thus, the minimum work commitment for an Oil Shale Special Exploratory Permit is $2 per hectare.

2. The annual rental amount is $0.25 per hectare ($5,006.14).

3. The hectares specified in this notice are approximate and will be revised when the disposition is issued. The rental submitted for the first year should be based on the published hectares. Rental for subsequent years will be based on the revised hectares.

CALCULATION OF WORK COMMITMENT BID FOR PERMIT BLOCK SHP-8002

20,024.54 hectares (Block SHP-8002)	x	_____ $/hectare (see item 1)	=	_____ Work Commitment Amount (minimum $40,049.08)


R6
R5
R4
R3W3
T47
T46
T45
T44
T43
T42
Muskeg Lake I.R. 102C
Leask
OIL SHALE SPECIAL EXPLORATORY PERMIT BLOCK SHP-8002
Marcelin
I.R. 102H
I.R. 102
Beardy's & Okemasis I.R. 96 & 97C
I.R. 95-1C
I.R. 95A
Pipe Canal Proposed Path
Blaine Lake
Beardy's & Okemasis I.R. 96 & 97
Note: Map is for general reference only
Refer to notice text for detailed block description
Laird
Rosthern
Waldheim
40
12
11

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